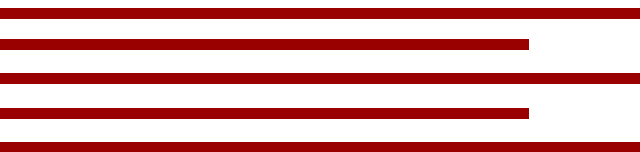


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

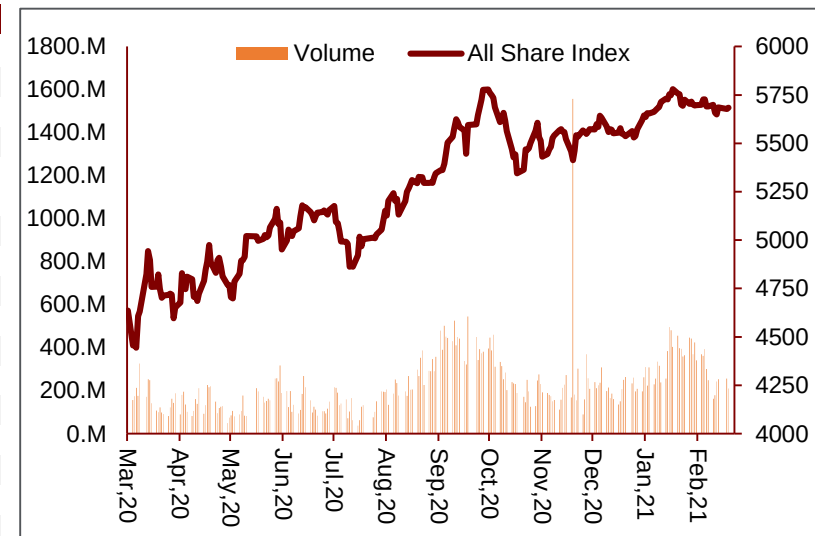
Wednesday, March 3, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,684.51	0.12	0.63	0.63	2.50	2.50	33.02 KWD	1.81	20.19
Kuwait Premier Index	6,203.66	0.17	0.75	0.75	2.52	2.52	24.00 KWD	1.95	19.50
Kuwait Main Index	4,661.60	-0.03	0.24	0.24	2.40	2.40	9.02 KWD	1.42	20.88
NIC 50	6,791.63	0.00	0.70	0.67	2.45	2.52	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,288.10	0.36	1.08	1.08	2.03	2.03	18.97 KWD	1.95	20.50
Telecom	1,142.12	-0.18	-0.44	-0.44	3.61	3.61	3.51 KWD	1.91	22.13
Industrials	894.82	-0.36	0.74	0.74	0.42	0.42	3.20 KWD	1.48	17.04
Financial services	981.94	-0.15	-0.80	-0.80	5.62	5.62	2.53 KWD	0.95	21.12
Real estate	1,001.49	-0.06	0.50	0.50	5.13	5.13	2.16 KWD	1.11	19.75
Basic materials	991.35	0.36	0.88	0.88	10.32	10.32	0.88 KWD	1.40	19.50
Health care	813.23	0.00	0.00	0.00	-1.62	-1.62	0.40 KWD	5.78	19.50
Consumer services	819.87	-0.12	1.28	1.28	0.16	0.16	0.42 KWD	4.23	8.99
Insurance	1,213.32	-0.35	2.12	2.12	4.94	4.94	0.46 KWD	1.04	9.44
Consumer goods	738.04	0.75	0.04	0.04	-1.11	-1.11	0.22 KWD	1.46	23.79
Oil and Gas	1,224.97	-0.73	-1.39	-1.39	-4.10	-4.10	0.26 KWD	1.31	11.32
Technology	667.12	0.00	5.52	5.52	32.71	32.71	0.01 KWD	0.73	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	9,310.28	0.67	1.25	1.81	7.14	7.14	9,146 SAR	5.86	28.39
Qatar (QE Index)	10,044.45	-0.19	-0.75	-1.00	-3.75	-3.75	522 QAR	1.60	12.50
Dubai (DFMGI)	2,589.99	0.80	2.47	1.51	3.93	3.93	285 AED	1.25	15.26
Abu Dhabi (ADI)	5,699.52	-0.19	1.27	0.63	12.97	12.97	799 AED	4.50	15.38
Bahrain (BAX)	1,474.02	0.26	0.64	0.52	-1.06	-1.06	15 BHD	1.29	16.57
MUSCAT SE INDEX	3,644.54	0.58	1.19	0.89	-0.39	-0.39	4 OMR	0.78	12.27
Developed Markets									
MSCI World Index	2,768.25	-0.56	1.52	1.52	2.91	2.91			
U.S. (S&P 500)	3,870.29	-0.81	1.55	1.55	3.04	3.04			
U.K. (FTSE 100)	6,665.94	0.79	2.82	2.82	3.18	3.18			
Japan (Topix)	1,904.54	0.51	2.15	2.15	5.53	5.53			
Emerging Markets									
MSCI EM Index	1,359.65	-0.21	1.52	1.52	5.30	5.30			
China (SSE Composite)	3,576.90	1.95	1.93	1.93	2.99	2.99			
India (Sensex)	51,444.65	2.28	4.78	4.78	7.73	7.73			



What Move the GCC markets ,

Oil Prices

Oil prices were down in early trade on Wednesday, extending several days of losses, amid uncertainty over how much supply producing countries will push to restore to the market at a meeting this week while the coronavirus pandemic persists. **Brent crude futures dipped 7 cents, or 0.1%, to \$62.63 a barrel, down 7% from a 13-month high hit last week.**

Kuwait Market

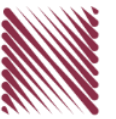
The market are closed today up by +0.12% , value traded 47.5 million KD, Premier market value traded reach 39.6 million KD and closed at 6,203 change by +0.17%, oil prices is above \$62 a barrel,

Saudi Market

The Market closed by +0.67%, today market Performance are linked to oil prices above \$62 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP

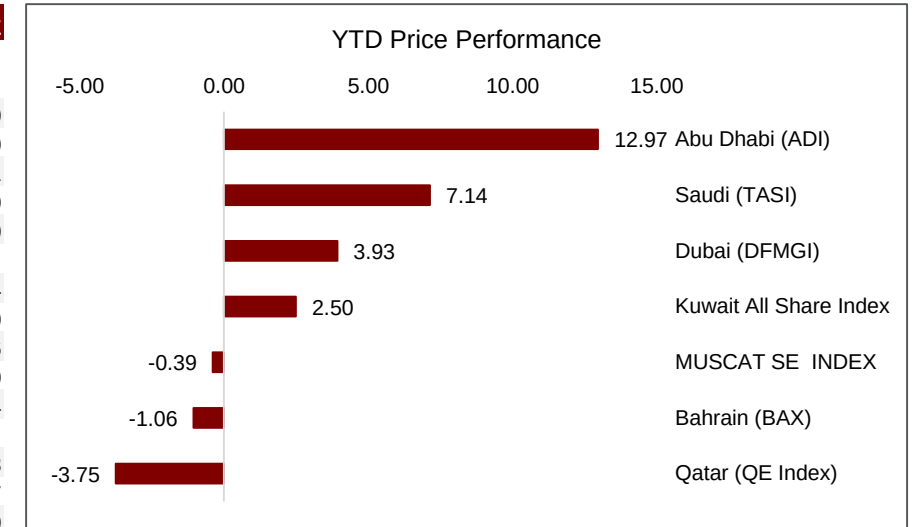


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.836	0.00	1.33	1.33	-0.48	-0.48	5.72 KWD	1.53	27.00	
KFH	0.731	0.69	1.25	1.25	7.98	7.98	5.57 KWD	2.85	32.00	
Zain	0.624	-0.16	-0.48	-0.48	2.97	2.97	2.70 KWD	2.06	14.61	
BOUBYAN BANK	0.570	0.71	3.26	3.26	0.35	0.35	1.71 KWD	2.89	34.00	
Agility	0.672	-0.74	1.82	1.82	-0.59	-0.59	1.37 KWD	1.16	22.60	
Saudi Arabia										
ARAMCO	35.05	1.74	1.45	1.74	0.14	0.14	6,890.92 SAR	6.85	33.14	
SABIC	107.20	2.29	0.56	3.68	5.72	5.72	314.44 SAR	1.88	35.00	
STC	117.80	0.34	-0.84	0.34	11.13	11.13	234.83 SAR	3.66	20.86	
AL-RAJHI BANK	89.70	0.22	-1.43	0.34	21.88	21.88	223.78 SAR	3.85	20.60	
NCB	49.85	-0.10	6.06	5.50	14.99	14.99	149.72 SAR	1.88	13.14	
United Arab Emirates										
ETISALAT.AD	20.36	0.20	2.21	0.00	20.36	20.36	176.72 AED	3.60	19.58	
FAB.AD	14.82	-0.67	0.95	0.95	15.04	15.04	162.93 AED	1.50	16.07	
EMIRATES NBD	11.35	1.34	1.34	1.79	10.19	10.19	70.75 AED	0.84	11.20	
DB ISLAMIC BK	4.84	0.21	1.89	1.04	4.99	4.99	34.97 AED	0.86	12.72	
EMAAR PROPERT	3.71	2.20	6.30	3.63	5.10	5.10	25.99 AED	0.46	9.80	
Qatar										
QNB	16.77	-0.47	-2.49	-0.94	-5.66	-5.66	155.63 QAR	1.62	14.14	
INDUSTRIES QAT	11.42	1.51	-1.04	-1.12	5.24	5.24	68.06 QAR	2.02	34.47	
QA ISLAMIC BK	15.87	-0.69	0.45	1.03	-7.83	-7.83	37.76 QAR	1.69	13.20	
MASRAF AL RAYA	4.14	-0.48	-5.12	-6.50	-9.21	-9.21	31.20 QAR	2.17	14.34	
MESAIEED PETRO	1.89	0.11	1.06	0.80	-7.18	-7.18	23.74 QAR	1.52	23.08	
OMAN										
BANK MUSCAT	0.416	0.97	2.99	2.99	4.55	4.55	1.34 OMR	0.66	8.33	
OMANTEL	0.760	1.06	2.70	-1.04	4.97	4.97	0.56 OMR	1.02	7.69	
BANK DHOFAR	0.105	1.94	1.94	1.94	8.25	8.25	0.31 QAR	0.44	14.93	
NAT BANK OF OMAN	0.132	0.76	2.33	1.54	-17.50	-17.50	0.21 QAR	0.40	12.71	
OMINVEST	0.338	0.00	2.42	0.60	0.00	0.00	0.27 QAR	1.05	6.85	
Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
17-Feb-21	19.81%	12.52%	0.06%	1.07%	0.30%	4.76%	2.62%	10.32%	5.05%	4.00%
24-Feb-21	19.66%	11.87%	0.06%	1.07%	0.31%	4.64%	2.61%	10.30%	5.02%	4.00%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 0.12 %The leading sector best performance indices today are Consumer goods 0.75 % Basic materials 0.36 % Banking 0.36 % respectively.

from YTD performance perspective the best sector performance are Technology by 32.71 % while the bottom sector performance is Oil and Gas by -4.1 %.

Telecommunication sector are down today by -0.18 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.11 %.

KSA

Saudi Armco are have positive performance today by + 1.74 %, SABIC have positive performance today by + 2.29 %.

STC are have positive performance today by + 0.34 %, Al Rajhi Bank have positive performance today by + 0.22 %

UAE

ETISALAT AD close 0.20% and act defensively with COVID19



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